American Board of Orthodontics (ABO) Model Conversion Utility User Guide

Updated 7/26/2017

Authorized Users

All orthodontists who have made application for ABO examination will be authorized to register and activate this software using the ABO ID# and email address on record.

Orthodontic departments and digital model providers who wish to become authorized must make a request by email to **Clinical@AmericanBoardOrtho.com**.

Orthodontic Departments should include the following in the body of your email:

- School Name
- School Address
- Name of your digital model product
- Head of Department must make the request and include telephone and email
- Designated individual who will initially operate the ABO Utility (may be a resident); include telephone and the email address to be used in activation of the Utility

Digital model providers should include the following in the body of your email:

- Company Name
- Company Address
- Name of your digital model product
- Head of Software Development for digital models, including telephone and email
- Designated individual who will test your product by using the ABO Utility; include telephone and the email address to be used in activation of the Utility

System Requirements

Minimum:

Windows XP (SP3) or Vista, 32-bit Pentium 4 (1GB RAM w/XP or 2GB RAM w/Vista) NVidia GeForce GTS 250 – 3D Graphics Card 10 GB free hard drive space

Recommended:

Windows 7 Pro 64-bit; Intel Core 2 Duo (2GB RAM); nVidia GeForce GTX 650Ti 1GB; 80GB hard drive

Not Recommended:

ATI Graphics Card or Intel Graphics Card

- 1. If you are in a <u>secured environment</u>, you may need to contact your system administrator for rights to download and install.
- Click the hyperlink for ABO Model Conversion Utility (exe) from the ABO website.
- 3. If a File Download dialog box appears, select **RUN**; otherwise, the Installer will be saved to a location on your computer.
- 4. If User Account Control asks permission to make changes to this computer, reply YES or OK.
- Run the Installer's Setup Expert and follow the instructions. Store the Utility at C: Program Files or a location of your choice. A shortcut for the Utility will appear on your desktop.

If you have successfully registered a previous version of the Utility, go to Multiple Installations of the ABO Utility.

- 6. You should be connected to the Internet on your first launch of the Utility. A registration window appears.
 - Select REGISTER ACCOUNT,
 - Enter your First and Last Name, 5-character ABO ID# and the Email address on record with the ABO.
 - Click SUBMIT.
- 7. An automated system will send an activation password to the email address provided.
- Collect the Password from your email account. Enter it here and click VALIDATE PASSWORD.

Thumbnail images are provided to verify you are at the correct window of the Utility. Images are not needed to understand the instructions. Please follow each instruction exactly.

User Guide for the ABO Utility (pdf)

ABO Model Conversion Utility (exe)

Utility Version x.x.xxx, released xx-xx-xxxx





This same password will be used for multiple installations.

 Your registration will be confirmed as successful. Click OK.

Registration S	Successful ×
Your account has been ad and licenses have been a you can now login. Thank	ided to the system dded to your account, you.
	ОК

 In the Activate Software window, place a checkmark at ABO Model Conversion Utility. Click SAVE CHANGES.

11. The activation window will report Yes for Activated. You may click CONTINUE if you are ready to use the Utility.

Multiple Installations of the ABO Utility

- Candidates for certification will be authorized for a maximum of four installations. Download and install the latest version of the Utility from the ABO website using previous instructions.
- 2. Launch the Utility while under an Internet connection. Click LOGIN at the activation window.

- Enter the same Email address used for initial registration and the activation Password you received.
 - If your password is unknown, click the ? and submit your email address for a response.

Click LOGIN again.

4. You will activate the new installation using previous instructions.



ct.	Activated?
Model Conversion Utility 5.1.5002	Yes
stem ID: 072E5C53 Your computer nam	w PudyPCABO local
ave internet access, products can be activit	wed below:
Activate Software	Modify License
Deactivate Software	PrudyPC
Used Licenses	ABO Model Conversion UBIRy No Transfer Options
Available Licenses	Save Changes





ABO Model Conversion Utility

Import and Export a Digital Model

- 1. Imported model/s must be a file format of PLY, STL or OBJ.
- 2. Click NEW.
- Enter a first name identifier and last name identifier of your choice for your patient. This name is not transmitted to the ABO. Click IMPORT.
- Navigate and select a digital model belonging to your patient. Click IMPORT.

If the digital model is not acceptable, take note of the exact error message and follow this link to <u>Unsuccessful Import</u>.

- 5. If there is more than one file to import (i.e. MX and MD for one timepoint):
 - Click ADD MORE FILES.
 - Navigate to next file for the patient and click IMPORT.
 - Place a checkmark by the MX and MD model/s for a single timepoint.
 Click IMPORT TO SERIES.

If no single item in the list represents a complete MX or MD model, follow this link to <u>Unsuccessful Import</u>.

 Identify each model on display by clicking the button UPPER
 MODEL... or LOWER MODEL... while the model is displayed with its filename above. Each unidentified model displays itself automatically.

Search : Las	t Name			
Last Name	First Name	ID	Model #	
F	Saly	0004		
н	Garry	0013		
м	Nancy	0015		
S	John	0010		
W	Mary	0011		
			¥ Delete	(I







 Name the series with an identifier of your choice that describes the patient and the timepoint. Click SAVE.

If the import was unsuccessful, take note of the exact error message and follow this link to <u>Unsuccessful Import</u>.

- A message under the model name will tell you that the models have been imported to this patient.
- If there are progress models for this patient, select Add more files..., go back to Step #5 and repeat these steps.
- Click CLOSE.
- 6. Click **3D MODEL**.
- 7. Verify that your model is oriented correctly and conforms to ABO specifications.
 - Use the 3D Camera and View buttons in the left panel to provide different views.
 - Without rotating the model, make sure each view matches the button label (hover over button).
 - Half-view buttons are toggled off to return to full view.
 - Rotate the model by click and drag with the mouse.
 - Use the scroll wheel to zoom the image and the mesh.
 - Pan the model by dragging with the middle mouse button or holding down the scroll wheel then drag.
 - Double-click the model to bring it back to initial size and orientation.
 - Verify correct orientation of the model by using the Cube at lower left of the main 3D view. View of the model should match face of the cube:
 - Anterior, Posterior, Superior, Inferior, Right, Left
 - The intersection of the 3 lines in the main 3D view corresponds to the origin of the model.
 - The lines from posterior to anterior and from left to right must lie on the occlusal plane.
 - The lines from posterior to anterior and from inferior to superior must lie on the mid-sagittal plane.
 - The intersection of the lines must lie approximately halfway between the posterior and anterior ends of the model.
 - If you are unable to locate these lines at all, the origin is nowhere close and its location is not ABO compliant.

If your model is not compliant with ABO specifications and you decide not to proceed with an export, exit the Utility.







8. Click LOAD PATIENT.

 Highlight the patient by clicking the row. Click EXPORT.

- 10. Navigate to a Save location of your choice.
 - Rename the file to a patient identifier of your choice. This filename is not retained by the ABO.
 - Save-as-Type is: American Board of Orthodontics (*.abo).
 - Click EXPORT.
- 11. A popup window will tell you the export is complete. Click OK. You will notice an ABO logo icon identifies your exported model.

When you are ready, you will log into the Case Submission Portal to upload your converted models (*.abo).

If you wish to measure for DI using the Utility's 3D Model Viewer, move on to <u>Score Discrepancy Index</u>.



Open S	earch : Last	Name		
D Model	ast Name	First Name	ID	Model #
Import F				
Export		Garry	0013	
Configure M		Nancy	0015	
s		John	0010	
S		P	0005	
	r	Mary	0011	
		176	_	🗶 Delete) 🗸 D

Export Mod	els		D
00-	📕 🔹 3D Models 👻 Exports 👻	Search Exports	2
Organize	New folder		. • 0
	Documents library Exorts ctp://sjmtal.abo	Arrange by:	Folder 💌
	File name: P_S_Initial.abo		•
Sar	re as type: American Board of Orthodontics Patie	ent Archives (*.abo)	•
🕒 Hide Fo	ders	Export	Cancel



Score Discrepancy Index

If you plan to use the *ABO Model Conversion Utility* as an aid to score Discrepancy Index, here are some guidelines:

- 1. Go to **Patient Info** and click the patient row.
 - Click 3D MODEL.
- 2. 3D Camera icons
 - display various orientations of the model
 - separate the maxilla and mandible
 - allow half-view buttons to be toggled to full view
- 3. View icons
 - display various layouts
 - include a mesh overlay to allow one to count in mm
- 4. Use mouse controls to
 - click and drag to rotate the image
 - scroll with wheel to zoom the image and the mesh
 - pan the model by dragging with the middle mouse button or holding down the scroll wheel and drag
 - double-click the model to bring it back to initial size and orientation
- 5. Measure distance for the DI category by counting each square of the mesh as 1 mm.
- 6. Round up to the next full mm.
- 7. Record your score for the category into the ABO Discrepancy Index Form.
- 8. Repeat for all DI categories.

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Unsuccessful Import

- 1. If your digital model could not be imported due to a technical error in its construction, provide your digital model provider with the exact error message.
- 2. If your digital model was not acceptable due to an invalid file format, you must verify the export procedure of your digital model software.
- 3. If your digital model is not contained in either one file or two files that include the maxillary arch and the mandibular arch, you have an invalid file format and must consult your digital model provider.
- 4. Exit the Utility.

The American Board of Orthodontics (ABO) Model Conversion Utility User Guide





ABO Utility for Verification and Conversion of Digital Models for Submission to the ABO Clinical Examination.

American Board of Orthodontics

Clinical@AmericanBoardOrtho.com

Authorized Users Must Have:

- 1. A valid ABO ID number
- 2. A valid e-mail address registered with the ABO
- 3. Authorization by the ABO to activate this software.
- Orthodontic departments and digital model providers who wish to become authorized must make a request by e-mail to

<u>Clinical@AmericanBoardOrtho.com</u>.

Orthodontic Departments Should Include in the Body of Your E-mail:

- 1. School Name
- 2. School Address
- 3. Name of your digital model product
- 4. Head of Department must make the request and include telephone and email address
- Designated individual who will initially operate the ABO Utility (may be a resident); include telephone and the email address to be used in activation of the Utility

Scanner Software Companies Should Include in the Body of Your Email:

- 1. Company Name
- 2. Company Address
- 3. Name of your digital model product
- 4. Head of Software Development for digital models, including telephone and email address
- Designated individual who will test your product by using the ABO Utility: include telephone and the email address to be used in activation of the Utility

System Requirements

Minimum:

Windows XP (SP3) or Vista, 32-bit
Pentium 4 (1GB RAM x/XP or 2GB RAM w/Vista
Nvidia GeForce GTS 250 – 3D Graphics Card
10 GB free hard drive space
Recommended:
Windows 7 Pro 64-bit; Intel Core 2 Duo (2GB RAM);
nVidia GeForce GTX650Ti 1GB; 80GB hard drive
Not Recommended:

ATI Graphics Card or Intel Graphic Card

<u>Please follow each instruction exactly.</u>

- 1. If you are in a <u>secured environment</u>, you may need to contact your system administrator for rights to download and install.
- 2. Click the hyperlink for *ABO Model Conversion Utility (exe)* from the ABO website.

Utility Version 1.0 Last updated 03-18-2013

- 3. If a File Download dialog box appears, select *Run;* otherwise, the installer will be saved to a location on your computer.
- 4. If User Account Control asks permission to make changes to this computer, reply *Yes* or *OK*.



5. Run the Installer's *Setup Expert* and follow the instructions.
Store the program at C: Program Files or a location of your choice. A shortcut for the *Utility* will appear on your



If you have successfully registered a previous version of the Utility, go to <u>Multiple Installations of the ABO Utility</u>.

- 6. You should be connected to the Internet on your first launch of the Utility. Double click on the **Utility** and a registration window appears.
- a. Select <u>Register Account</u>
- b. Enter your First and Last Name
- c. Enter 5-character <u>ABO ID#</u>
- d. Enter Email address on record with

the ABO.

e. Click Submit.



- An automated system will send an activation password to the email address provided.
- 8. Collect the Password from your email account; enter it here, and click <u>VALIDATE PASSWORD</u>

This same password will be used for multiple installations.

9. Your registration will be confirmed as successful. Click <u>OK</u>



10. In the Activate Software window, place a <u>Checkmark</u> at ABO Model Conversion Utility.

Click Save Changes.



11 The activation window will report <u>Yes</u> for Activated.You may click <u>Continue</u> if you are ready to use the Utility.



The American Board of Orthodontics has consulted with Motion View Software, LLC to create a generic digital model utility to facilitate the examinee's ability to submit 3D digital models as partial fulfillment of their Board Certification process. The Board has no economic interest and further does not endorse any economic enterprise of any company or person.

Multiple Installations of the ABO Utility

 Candidates to the ABO will be authorized for a maximum of four installations. Download and install the latest version of the <u>Utility</u> from the ABO website using previous instructions.

 Launch the Utility while under an Internet connection. Click Login at the activation window. User Guide for the ABO Utility (pdf)

ABO Model Conversion Utility (exe)

Utility Version x.x.xxxx, released xx-xx-xxxx

ABO Model Conversion Utility	
f you don't have Internet access, choose a product below to manually activate it:	
Product	Activated?
AB0 Model Conversion Utility 5.1.5002	No
Your system ID: CTCCCCC Your computer name: C. CODDC ADD L	Activate Product Offline
f you have Internet access, products can be activated below:	
Authorized users must provide an ABO ID and email on rec provide in this registration will not be shared by the ABO no ABO Utility for Verification and Conversion of Digital Mod Submission to the ABO Clinical Examination	ord to activate this Utility. The information you or will it be used for commercial solicitation.
models@americanboardortho.co	m American Board of Orthodontics
Re	igister Account
ABO Model Conve	ersion Utility
Copyright (c) 2013 Motion View Software, LLC	Continue
The American Board of Orthodontics has consulted with Motion View Software, LLI examinee's ability to submit 3D digital models as partial fulfillment of their Board Certi does not endorse any economic enterprise of any company or person.	C to create a generic digital model utility to facilitate the ification process. The Board has no economic interest and furt

Multiple Installations of the ABO Utility

4. You will activate the new installation using previous instructions.



- 1. Imported model/s must be a file format of PLY, STL or OBJ.
- 2. Click <u>New.</u>
- 3. Enter a <u>first name identifier</u> and last <u>name</u>
 <u>identifier</u> of your choice for your patient.
 This name is not transmitted to the ABO.

Search : Las	earch : Last Name		
Last Name	ast Name First Name	ID	Model #
▶ F	Sally	0004	
Н	Garry	0013	
м	Nancy	0015	
S	John	0010	
W	V Mary	0011	
S W	John / Mary	0010 0011	



4. Navigate and <u>select a digital model</u> belonging to your patient. Select <u>Import.</u>



If the digital model is not acceptable, take note of the exact error message and go to <u>Unsuccessful Import.</u>

- 5. a. If there is more than one file to import (i.e. MX and MD for one timepoint) Click <u>Add More Files.</u>
 - b. Navigate to next file for the patient
 - and Click Import.

Import Models	0
P S (0005) Pick only the files that belong to a single series for this patient and cliv P_S_mx_initial	ick Import Series to save them to a new series:
Add more files	Import to series Cancel

c. Place a <u>checkmark</u> by the MX and MD model/s for a single timepoint.
Click <u>Import to Series.</u>

Import Models

P S (0005)

Pick only the files that belong to a single series for this patient and click Import Series to save them to a new series:



d. Identify each model on display by <u>selecting</u> the button <u>Upper Model...</u> or <u>Lower Model...</u> while the model is displayed with its filename above. Each unidentified model displays itself automatically. <u>In this exemplar the maxillary</u> <u>model had already been identified</u>



e. Name the series with an identifier of your choice that describes the patient and the time-point. Click <u>Save.</u>

If the import was unsuccessful, <u>take note of the exact error message</u> and go to <u>Unsuccessful Import</u>

Save New Scan		
What series name and date should be used?		
Series <u>N</u> ame: PS Series Initial 4*****		
Series <u>D</u> ate: 3/19/2013		
<u>Save</u> Cancel		

- f. A message under the model name will tell you that the <u>models have been</u> <u>imported to this patient</u>
- g. If there are progress models for this patient, select <u>Add more files...</u>, go back to Step #5 and repeat these steps.
- h. Click Close.

Import Models	0
P S (0005)	
The models have been imported to this patient. Click Close to finish, or add more files to import	another series.
	A
Add more files Import to series	Close

6. Select 3D Model

ame	Middle Name	Last Name	Preferred Name	ID Number	Model No.
		S		Auto Number	

					😭 Save
	*****	*****	**************************************	••••••••••••••••••••••••••••••••••••••	S Auto Number

- 7. Verify that your model is oriented correctly and conforms to ABO specifications.
- Use the **3D Camera** and **View** buttons in the left panel to provide different views.
 - Without rotating the model, make sure each view matches the button label (hover over button).
 - Half-view buttons are toggled off to return to full view.
- Rotate the model by click and drag.
- Use the scroll wheel to zoom the image and the mesh.
- Pan the model by dragging with the middle mouse button or holding down the scroll wheel then drag.

P S (0005) - PS Series Initial (3/19/2013)	- ABO Model Conversion Utility	000		
New Patient Series Tools Config About				
ABO Clinical E	Examinee			
Patient Name PS Patient ID 0005 Model #				
Main	Upper Occlusal	B3D View		
Image: Second	€Lower Occlusal			
Window : Lower Occlusal				

- 7. (Continued)
 - Double-click the model to bring it back to initial size and orientation.
 - Verify correct orientation of the model by using the Cube at lower left of the main 3D view. View of the model should match face of the cube:
 - o Anterior, Posterior, Superior, Inferior, Right, Left



- 7. (Continued)
- The intersection of the 3 lines in the main 3D view corresponds to the origin of the model
 - The lines from posterior to anterior and from left to right must lie on the occlusal plane.
 - The lines from posterior to anterior and from inferior to superior must lie on the midsagittal plane.
 - The intersection of the lines must lie approximately half-way between the posterior and anterior ends of the model.
 - If you are unable to locate these lines at all, the origin is nowhere close and its location is not ABO compliant.





9. Highlight the patient by clicking the row. Click <u>Export</u>

- 10. Navigate to a Save location of your choice.
 - a. <u>Rename the file to a patient identifier of your choice</u>. This filename is not retained by the ABO.
 - b. <u>Save-as-Type</u> is: American Board Orthodontics (*.abo).
 - c. Click Export.

Scoring ABO Discrepancy Index (DI)

If you plan to use the *ABO Model Conversion Utility* as an aid to score Discrepancy Index, here are some guidelines:

2. 3D Camera icons

1

- Display various model orientations
- Separate the maxilla and mandible
- Allow half-view buttons to be toggled to full view

Scoring ABO Discrepancy Index (DI)

- Displays various layouts
- Include a mesh overlay to allow one to count in mm.
- 4. Use mouse controls to
 - Click and drag to rotate the image
 - Scroll with wheel to zoom the image and the mesh
 - Pan the model by dragging with the middle mouse button or holding down the scroll wheel and drag
 - Double click the model to bring it back to initial size and orientation
- 6. Measure distance for the DI category by counting each square of the mesh as one (1) mm.
- 7. Round up to the next full mm.
- 8. Record your score for the category into the ABO DI Form.
- 9. Repeat for all DI categories.

The American Board of Orthodontics (ABO) Model Conversion Utility User Guide

Unsuccessful Import

- If your digital model could not be imported due to a technical error in its construction, provide your digital model provider with <u>the exact error message</u>.
- If your digital model was not acceptable due to an invalid file format, you must <u>verify</u> the export procedure of your scanner software.
- 3. If your digital model is not contained in either one file or two files that include the maxillary arch and the mandibular arch, you have an invalid file format and must consult your digital model provider.
- 4. Exit the Utility.